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AUG 28, 2025

VITAMIN

01

According to market sources, starting August 27, Tianxin Pharmaceutical's quotation for feed-grade vitamin D3 is USD 76/KG.

AMINO ACID

02

Arginine quotations have been adjusted downward to USD 2.74–2.87/KG. Overall inquiries are decreasing, end-user demand remains weak, and purchasing sentiment is subdued. Actual transactions are limited, and the short-term outlook suggests continued weakness in the arginine market. Market participants should closely monitor upcoming customer order activity.

API

03

This week, major factories producing Tylosin Tartrate and Tilimicosin have tightened both prices and delivery schedules, suspending quotations and new orders. Market inquiries remain active, but inventories are low as demand growth approaches. Prices are currently around USD 36.77 for Tylosin Tartrate and USD 41.13 for Tilimicosin. Factories are expected to push prices further upward.

FOOD ADDITIVE

04

New Zealand dairy leader Fonterra Co-operative Group Limited has announced it will sell its global consumer brands and related businesses to France's Lactalis Group for USD 22.53 billion. As a result, Fonterra's foodservice and ingredient operations in certain regions will be transferred to Lactalis, expanding the French company's portfolio. The deal will increase Lactalis' annual revenue by nearly USD 28.17 billion, pushing its total sales closer to USD 422.54 billion. Meanwhile, Fonterra, which had been pursuing a "dual-track" strategy, will halt its planned IPO for the consumer business. If all conditions are met, the transaction is expected to close in the first half of 2026.

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Reported by Candice, Shea and Sharon

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